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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF AUGUST 1, 2023
THROUGH AUGUST 31, 2023**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

August 1, 2023, through August 31, 2023

\$96,304.00 (80% of \$120,380.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Sixth Interim Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing August 1, 2023, through August 31, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$96,304.00 (representing 80% of the \$120,380.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 27th day of August 2024.

4 FTI Consulting, Inc.

By: /s/ Michael Tucker

5 Michael Tucker

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7 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*

11
12 Respectfully submitted by:

13 McDONALD CARANO LLP

14 /s/ Ryan J. Works

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21 *Counsel for Official Committee*
22 *of Unsecured Creditors*

Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	76.9	\$ 49,985.00
Eisler, Marshall	Managing Dir	650	26.0	16,900.00
Halevy, Richard	Sr Consultant	650	82.3	53,495.00
TOTAL			185.2	\$ 120,380.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	20.0	\$ 13,000.00
2	Cash & Liquidity Analysis	4.7	3,055.00
6	Asset Sales & Recoveries	32.7	21,255.00
11	Prepare for and Attend Court Hearings	4.6	2,990.00
13	Analysis of Other Miscellaneous Motions	1.4	910.00
14	Analysis of Claims/Liab Subject to Compro	16.1	10,465.00
16	Analysis, Negotiate and Form of POR & DS	9.5	6,175.00
18	Potential Avoidance Actions & Litigation	69.6	45,240.00
19	Case Management	5.3	3,445.00
20	General Mtgs with Debtor & Debtors' Prof	4.5	2,925.00
21	General Mtgs with UCC & UCC Counsel	13.8	8,970.00
24	Preparation of Fee Application	3.0	1,950.00
GRAND TOTAL		185.2	\$ 120,380.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Category	Date	Professional	Hours	Activity
1	8/7/2023	Tucker, Michael	0.3	Review latest financial statements for Debtor's Brazilian subsidiary.
1	8/23/2023	Tucker, Michael	0.3	Prepare correspondence to Province re: Brazil entity diligence.
1	8/23/2023	Tucker, Michael	2.3	Review information provided by Debtor re: Brazil entity.
1	8/24/2023	Tucker, Michael	0.8	Participate in call with FTI colleague in Brazil re: Debtor's Brazil subsidiary.
1	8/24/2023	Tucker, Michael	1.2	Review information provided by Debtor re: Brazil entity.
1	8/24/2023	Tucker, Michael	0.8	Review analysis re: latest financials for Debtor's Brazil subsidiary.
1	8/24/2023	Eisler, Marshall	0.7	Review documents provided by Province re: Debtor's Brazilian subsidiary.
1	8/24/2023	Halevy, Richard	0.4	Review latest financial statements for Debtor's Brazil entity.
1	8/24/2023	Halevy, Richard	0.8	Participate in call with FTI colleague in Brazil re: Debtor's Brazil subsidiary.
1	8/25/2023	Tucker, Michael	0.3	Review correspondence from Debtor re: Brazil entity.
1	8/25/2023	Tucker, Michael	0.9	Review analysis re: latest financials for Debtor's Brazil subsidiary.
1	8/25/2023	Halevy, Richard	0.2	Prepare correspondence to Province re: Brazil entity diligence.
1	8/25/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: Brazil entity financials.
1	8/25/2023	Halevy, Richard	2.0	Prepare analysis re: latest financials for Debtor's Brazil subsidiary.
1	8/28/2023	Tucker, Michael	0.9	Review analysis re: latest financials for Debtor's Brazil subsidiary.
1	8/28/2023	Eisler, Marshall	0.4	Review correspondence from Province re: status of Brazil entity.
1	8/28/2023	Halevy, Richard	0.7	Prepare analysis re: latest financials for Debtor's Brazil subsidiary.
1	8/29/2023	Tucker, Michael	0.4	Review analysis re: latest financials for Debtor's Brazil subsidiary.
1	8/29/2023	Eisler, Marshall	0.6	Review Debtor's historical crypto wallet information re: wallets used for Brazil entity.
1	8/29/2023	Halevy, Richard	0.5	Prepare correspondence to Province re: Brazil entity diligence.
1	8/29/2023	Halevy, Richard	0.8	Review information provided by Debtor re: Brazil entity.

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Category	Date	Professional	Hours	Activity
1	8/29/2023	Halevy, Richard	1.1	Prepare analysis re: latest financials for Debtor's Brazil subsidiary.
1	8/31/2023	Tucker, Michael	1.0	Participate in call with manager of Debtor's Brazil subsidiary re: financial information.
1	8/31/2023	Tucker, Michael	0.5	Review latest financial statements for Debtor's Brazil subsidiary.
1	8/31/2023	Halevy, Richard	1.0	Participate in call with manager of Debtor's Brazil subsidiary re: financial information.
1	8/31/2023	Halevy, Richard	0.7	Review latest financial statements re: Debtor's Brazil subsidiary.
1 Total			20.0	
2	8/2/2023	Tucker, Michael	0.5	Review Debtor's liquidity.
2	8/2/2023	Halevy, Richard	1.0	Prepare analysis re: Debtor's liquidity.
2	8/4/2023	Tucker, Michael	0.9	Review analysis re: Debtor's liquidity.
2	8/4/2023	Eisler, Marshall	0.2	Review correspondence from Province re: cash collection process.
2	8/15/2023	Halevy, Richard	2.1	Prepare analysis re: Debtor's liquidity.
2 Total			4.7	
6	8/2/2023	Tucker, Michael	0.5	Review offer re: sale of litigation assets.
6	8/2/2023	Tucker, Michael	0.7	Participate in call with Seward & Kissel ("S&K") re: potential asset recoveries.
6	8/3/2023	Tucker, Michael	1.3	Participate in call with Fox Rothschild and Debtor's independent director re: potential asset recoveries.
6	8/3/2023	Tucker, Michael	0.9	Prepare analysis re: potential asset recoveries.
6	8/3/2023	Tucker, Michael	1.0	Participate in call with Province re: potential asset recoveries.
6	8/3/2023	Tucker, Michael	0.4	Prepare for call with Province re: potential asset recoveries.
6	8/3/2023	Tucker, Michael	0.5	Prepare for call with the Debtor and Fox Rothschild re: potential sale of litigation assets.
6	8/3/2023	Halevy, Richard	1.0	Participate in call with Province re: potential asset recoveries.
6	8/4/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild and Debtor's independent director re: potential asset recoveries.

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SUMMARY OF EXPENSES
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Task Category	Date	Professional	Hours	Activity
6	8/4/2023	Tucker, Michael	0.6	Participate in call with S&K re: potential asset recoveries.
6	8/4/2023	Tucker, Michael	0.5	Review correspondence from S&K re: potential sale of litigation assets.
6	8/4/2023	Tucker, Michael	0.5	Review Debtor's 506(c) surcharge calculation and support.
6	8/4/2023	Tucker, Michael	0.5	Participate in call with Fox Rothschild re: potential sale of litigation assets.
6	8/4/2023	Tucker, Michael	0.4	Review draft motion for sale of certain litigation assets.
6	8/4/2023	Tucker, Michael	0.7	Review analysis re: 506(c) surcharge.
6	8/4/2023	Tucker, Michael	0.2	Participate in call with S&K re: potential sale of litigation assets.
6	8/4/2023	Tucker, Michael	0.5	Participate in additional call with Fox Rothschild re: potential sale of litigation assets.
6	8/4/2023	Tucker, Michael	0.6	Participate in call with S&K re: potential asset recoveries.
6	8/4/2023	Tucker, Michael	0.4	Review correspondence from Fox Rothschild re: potential sale of litigation assets.
6	8/4/2023	Tucker, Michael	1.4	Participate in call with S&K re: 506(c) surcharge.
6	8/4/2023	Tucker, Michael	0.5	Review correspondence from S&K re: potential sale of litigation assets.
6	8/4/2023	Eisler, Marshall	0.2	Review correspondence from S&K re: potential sale of litigation assets.
6	8/7/2023	Tucker, Michael	0.5	Participate in call with Province re: potential asset recoveries.
6	8/7/2023	Halevy, Richard	0.5	Participate in call with Province re: potential asset recoveries.
6	8/11/2023	Tucker, Michael	1.3	Participate in call with Province and Fox Rothschild re: potential asset recoveries.
6	8/11/2023	Tucker, Michael	0.1	Review offer re: sale of Brazil entity.
6	8/11/2023	Halevy, Richard	1.3	Participate in call with Province and Fox Rothschild re: potential asset recoveries.
6	8/21/2023	Tucker, Michael	0.4	Review correspondence from S&K re: 506(c) surcharge calculations.
6	8/21/2023	Tucker, Michael	0.6	Review updated 506(c) surcharge calculation.
6	8/21/2023	Tucker, Michael	0.2	Review offer re: potential sale of litigation assets.

EXHIBIT C
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SUMMARY OF EXPENSES
FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Category	Date	Professional	Hours	Activity
6	8/21/2023	Tucker, Michael	0.8	Review analysis re: Debtor's 506(c) surcharge calculation.
6	8/21/2023	Tucker, Michael	0.6	Participate in call with Province and Fox Rothschild re: potential asset recoveries.
6	8/21/2023	Eisler, Marshall	1.1	Review draft settlement offer re: 506(c) surcharge.
6	8/21/2023	Halevy, Richard	0.2	Review analysis prepared by Province re: 506(c) surcharge calculation.
6	8/21/2023	Halevy, Richard	0.5	Prepare correspondence to S&K re: 506(c) surcharge calculation.
6	8/21/2023	Halevy, Richard	0.6	Participate in call with Province and Fox Rothschild re: potential asset recoveries.
6	8/21/2023	Halevy, Richard	0.3	Participate in call with Province re: 506(c) surcharge analysis.
6	8/21/2023	Halevy, Richard	1.8	Prepare analysis re: 506(c) surcharge calculation.
6	8/22/2023	Tucker, Michael	0.2	Review correspondence from a secured creditor re: proposed 506(c) surcharge settlement.
6	8/22/2023	Tucker, Michael	0.1	Participate in call with Fox Rothschild re: potential sale of Brazil entity.
6	8/24/2023	Tucker, Michael	0.6	Participate in call with Province re: potential asset recoveries.
6	8/24/2023	Halevy, Richard	0.6	Participate in call with Province re: potential asset recoveries.
6	8/28/2023	Tucker, Michael	0.9	Prepare analysis re: potential sale of Debtor's Brazil subsidiary.
6	8/29/2023	Tucker, Michael	1.1	Review analysis re: potential sale of Debtor's Brazil subsidiary.
6	8/30/2023	Tucker, Michael	1.2	Prepare analysis re: potential sale of Debtor's Brazil subsidiary.
6	8/30/2023	Tucker, Michael	0.5	Prepare correspondence to Debtor re: potential sale of Brazil subsidiary.
6	8/31/2023	Tucker, Michael	1.1	Participate in call with Province and Fox Rothschild re: potential asset recoveries.
6	8/31/2023	Halevy, Richard	1.1	Participate in call with Province and Fox Rothschild re: potential asset recoveries.
6	8/31/2023	Halevy, Richard	0.2	Review correspondence from FTI team re: potential sale of Brazil entity.
6	8/31/2023	Halevy, Richard	0.8	Prepare analysis re: potential sale of Debtor's Brazil subsidiary.
6 Total			32.7	

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SUMMARY OF EXPENSES
FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Category	Date	Professional	Hours	Activity
11	8/17/2023	Tucker, Michael	1.6	Listen into confirmation hearing.
11	8/17/2023	Eisler, Marshall	1.1	Listen into confirmation hearing (partial).
11	8/17/2023	Halevy, Richard	1.6	Listen into confirmation hearing.
11	8/29/2023	Tucker, Michael	0.3	Listen into telephonic Coin Cloud hearing.
11 Total			4.6	
13	8/7/2023	Tucker, Michael	0.4	Review docket filing re: motion to convert.
13	8/9/2023	Tucker, Michael	0.6	Review filing re: motion to convert.
13	8/29/2023	Tucker, Michael	0.1	Review draft objection to motion to convert.
13	8/30/2023	Halevy, Richard	0.3	Review draft objection to motion to convert.
13 Total			1.4	
14	8/2/2023	Tucker, Michael	0.5	Review filed administrative claims.
14	8/2/2023	Tucker, Michael	0.9	Participate in call with a certain creditor's counsel re: administrative claim.
14	8/3/2023	Tucker, Michael	0.5	Review filed administrative claims.
14	8/3/2023	Tucker, Michael	0.8	Participate in call with a certain creditor's counsel re: administrative claim.
14	8/3/2023	Tucker, Michael	0.6	Review analysis re: administrative claims.
14	8/3/2023	Tucker, Michael	1.4	Review documents provided re: calculation of administrative claims.
14	8/3/2023	Halevy, Richard	0.4	Review filed administrative claims.
14	8/8/2023	Tucker, Michael	0.9	Review filed administrative claims.
14	8/8/2023	Tucker, Michael	0.4	Review filed administrative claims and potential claim objections.
14	8/9/2023	Tucker, Michael	0.1	Review correspondence from Fox Rothschild re: filed administrative claims.
14	8/9/2023	Tucker, Michael	0.3	Participate in call with a certain creditor's counsel re: administrative claim.

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SUMMARY OF EXPENSES
FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Category	Date	Professional	Hours	Activity
14	8/9/2023	Tucker, Michael	0.9	Review analysis re: filed administrative claims.
14	8/9/2023	Halevy, Richard	1.7	Prepare analysis re: filed administrative claims.
14	8/9/2023	Halevy, Richard	0.3	Participate in call with a certain creditor's counsel re: administrative claim.
14	8/10/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: filed administrative claims analysis.
14	8/10/2023	Halevy, Richard	1.0	Prepare analysis re: documentation in connection with a certain filed administrative claim.
14	8/12/2023	Tucker, Michael	0.3	Review Debtor's office lease and potential claims.
14	8/15/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: administrative claims analysis.
14	8/22/2023	Tucker, Michael	0.2	Participate in call with a certain creditor's counsel re: administrative claim.
14	8/25/2023	Tucker, Michael	0.8	Review supporting documents re: a certain filed administrative expense claim.
14	8/25/2023	Tucker, Michael	0.5	Participate in call with a certain creditor's counsel re: administrative claim.
14	8/25/2023	Halevy, Richard	0.7	Review supporting documents re: a certain filed administrative expense claim.
14	8/25/2023	Halevy, Richard	0.5	Participate in call with a certain creditor's counsel re: administrative claim.
14	8/28/2023	Tucker, Michael	0.2	Review correspondence from Province re: filed administrative claims.
14	8/28/2023	Tucker, Michael	0.4	Review filed administrative claims.
14	8/31/2023	Tucker, Michael	0.3	Review analysis re: administrative claims.
14	8/31/2023	Tucker, Michael	0.2	Review supporting documents re: a certain filed administrative expense claim.
14	8/31/2023	Halevy, Richard	0.5	Review supporting documents re: a certain filed administrative expense claim.
14 Total			16.1	
16	8/8/2023	Tucker, Michael	0.5	Participate in call with S&K re: Plan confirmation considerations.
16	8/14/2023	Tucker, Michael	0.4	Prepare correspondence to S&K re: Debtor's liquidation analysis.
16	8/15/2023	Eisler, Marshall	1.8	Review Debtor's draft liquidation analysis in connection with confirmation brief.

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CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Category	Date	Professional	Hours	Activity
16	8/15/2023	Eisler, Marshall	1.4	Review James declaration in connection with Plan confirmation.
16	8/15/2023	Halevy, Richard	2.5	Prepare analysis re: administrative claims in connection with plan confirmation.
16	8/15/2023	Halevy, Richard	0.6	Review draft liquidation analysis from Debtor.
16	8/15/2023	Halevy, Richard	0.2	Prepare correspondence to Province re: liquidation analysis.
16	8/15/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: plan confirmation issues.
16	8/15/2023	Halevy, Richard	0.6	Review draft confirmation brief.
16	8/16/2023	Tucker, Michael	0.4	Review draft liquidation analysis from Debtor.
16	8/16/2023	Tucker, Michael	0.8	Review draft confirmation brief.
16 Total			9.5	
18	8/1/2023	Eisler, Marshall	0.9	Review historical board minutes in connection with insider investigation.
18	8/1/2023	Halevy, Richard	0.6	Review board meeting materials in connection with insider transactions.
18	8/2/2023	Tucker, Michael	0.4	Review documents in connection with preference actions.
18	8/2/2023	Tucker, Michael	1.1	Review accounting information re: insider transactions.
18	8/2/2023	Tucker, Michael	0.5	Participate in call with Fox Rothschild re: potential litigation settlement.
18	8/2/2023	Tucker, Michael	0.9	Review documents in connection with insider transactions.
18	8/2/2023	Tucker, Michael	0.2	Participate in call with potential litigation financier re: ongoing litigation.
18	8/2/2023	Tucker, Michael	0.4	Review analysis re: insider note payable.
18	8/2/2023	Tucker, Michael	0.8	Prepare analysis re: insider investigation.
18	8/2/2023	Tucker, Michael	0.2	Review correspondence from Province re: ongoing litigation.
18	8/2/2023	Tucker, Michael	0.5	Review correspondence from FTI team re: insider note payable.
18	8/2/2023	Halevy, Richard	1.3	Prepare analysis re: insider note payable.

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FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Category	Date	Professional	Hours	Activity
18	8/2/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: insider investigation.
18	8/2/2023	Halevy, Richard	0.4	Review documents received from Debtor re: potential preference actions.
18	8/2/2023	Halevy, Richard	0.8	Prepare analysis re: insider transactions.
18	8/3/2023	Eisler, Marshall	1.1	Review analysis re: insider note payable.
18	8/3/2023	Halevy, Richard	0.7	Review documents provided in connection with potential preference actions.
18	8/3/2023	Halevy, Richard	0.7	Prepare analysis re: insider transactions.
18	8/4/2023	Tucker, Michael	0.2	Review correspondence from Province re: certain litigation expenses.
18	8/4/2023	Tucker, Michael	1.4	Participate in call with S&K re: lien challenge.
18	8/7/2023	Eisler, Marshall	2.1	Review and provide comments to draft complaint at the request of Counsel.
18	8/7/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: draft fraudulent transfer complaint.
18	8/7/2023	Halevy, Richard	1.8	Review draft fraudulent transfer complaint at the request of Counsel.
18	8/8/2023	Halevy, Richard	0.5	Review reply to demand letter from Chris McAlary's counsel.
18	8/9/2023	Tucker, Michael	0.5	Review reply to demand letter from Chris McAlary's counsel.
18	8/9/2023	Tucker, Michael	0.3	Participate in call with Debtor's Canadian litigation Counsel re: Bitaccess arbitration.
18	8/9/2023	Tucker, Michael	0.3	Review documents provided re: Bitaccess arbitration proceeding.
18	8/9/2023	Eisler, Marshall	0.4	Review demand letter to Chris McAlary.
18	8/9/2023	Eisler, Marshall	0.7	Prepare correspondence to S&K re: historical distributions to insiders.
18	8/9/2023	Halevy, Richard	0.9	Review documents provided by Debtor re: insider transactions.
18	8/10/2023	Tucker, Michael	1.4	Participate in call with S&K re: draft complaint.
18	8/10/2023	Eisler, Marshall	0.7	Correspond with S&K re: draft complaint.

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FOR THE PERIOD AUGUST 1, 2023 TO AUGUST 31, 2023

Task Category	Date	Professional	Hours	Activity
18	8/10/2023	Eisler, Marshall	1.6	Review and provide comments to draft complaint at the request of Counsel.
18	8/10/2023	Halevy, Richard	2.0	Review and provide comments to draft complaint.
18	8/10/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: review of draft complaint.
18	8/10/2023	Halevy, Richard	1.4	Participate in call with S&K re: draft complaint.
18	8/10/2023	Halevy, Richard	0.3	Review correspondence from Counsel re: draft complaint.
18	8/10/2023	Halevy, Richard	0.4	Prepare for call with S&K re: draft complaint.
18	8/11/2023	Tucker, Michael	0.5	Review opposition to granting committee derivative standing filed by Chris McAlary.
18	8/11/2023	Eisler, Marshall	0.3	Review correspondence from S&K re: insider investigation diligence.
18	8/11/2023	Eisler, Marshall	1.5	Review Debtor's historical financials in connection with draft complaint.
18	8/11/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: various litigation updates.
18	8/13/2023	Halevy, Richard	0.9	Review and provide comments to draft complaint.
18	8/14/2023	Tucker, Michael	0.4	Participate in call with S&K re: strategic considerations in connection with litigation.
18	8/14/2023	Tucker, Michael	0.2	Participate in call with Chris McAlary's counsel re: litigation.
18	8/14/2023	Eisler, Marshall	1.2	Review proposed edits to draft complaint.
18	8/14/2023	Eisler, Marshall	0.9	Correspond with S&K re: Debtor's historical financials in connection with draft complaint.
18	8/14/2023	Halevy, Richard	0.3	Review documents provided by Debtor re: insider transactions.
18	8/14/2023	Halevy, Richard	2.4	Review and comment on draft complaint and draft reply to opposition to derivative standing.
18	8/14/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: draft complaint.
18	8/14/2023	Halevy, Richard	0.6	Prepare correspondence to FTI team re: review of draft complaint.
18	8/14/2023	Halevy, Richard	1.2	Review documents provided by Debtor re: insider transactions.
18	8/15/2023	Halevy, Richard	0.2	Prepare correspondence to S&K re: draft complaint.

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Task Category	Date	Professional	Hours	Activity
18	8/15/2023	Halevy, Richard	0.8	Review McAlary complaint.
18	8/16/2023	Halevy, Richard	1.0	Review litigation related case filings.
18	8/17/2023	Tucker, Michael	1.1	Prepare analysis re: potential preference actions.
18	8/18/2023	Tucker, Michael	0.4	Participate in call with Debtor's insurance provider re: D&O policy.
18	8/18/2023	Halevy, Richard	1.7	Prepare analysis re: documents provided by Debtor in connection with insider transactions.
18	8/21/2023	Eisler, Marshall	0.7	Review analysis re: documents provided by Debtor in connection with insider transactions.
18	8/22/2023	Tucker, Michael	0.5	Review 2004 motion filed by Chris McAlary.
18	8/22/2023	Tucker, Michael	0.6	Review documents provided by Debtor re: insider transactions.
18	8/24/2023	Tucker, Michael	1.6	Review Debtor's tax returns in connection with litigation.
18	8/24/2023	Tucker, Michael	0.5	Participate in call with S&K re: potential litigation settlement.
18	8/24/2023	Eisler, Marshall	0.7	Review historical tax documents of the Debtor in connection with insider investigation.
18	8/24/2023	Halevy, Richard	0.6	Review documents provided by S&K re: insider investigation.
18	8/24/2023	Halevy, Richard	0.5	Participate in call with S&K re: potential litigation settlement.
18	8/25/2023	Tucker, Michael	0.2	Review proposed settlement re: lien challenges.
18	8/25/2023	Tucker, Michael	0.4	Review settlement offer re: certain litigation.
18	8/25/2023	Eisler, Marshall	0.8	Prepare analysis re: historical distributions in connection with insider investigation.
18	8/25/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: insider investigation.
18	8/25/2023	Halevy, Richard	0.2	Prepare correspondence to S&K re: insider transactions.
18	8/25/2023	Halevy, Richard	0.8	Review documents provided by Counsel in connection with insider investigation.
18	8/28/2023	Tucker, Michael	0.5	Review subpoena in connection with lien challenge proceedings.
18	8/28/2023	Tucker, Michael	0.2	Review settlement offer re: certain litigation.

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18	8/28/2023	Eisler, Marshall	0.9	Correspond with FTI team re: Enigma discovery requests.
18	8/28/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: draft responses to subpoena requests.
18	8/28/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: subpoena requests.
18	8/28/2023	Halevy, Richard	3.0	Prepare draft responses to subpoena requests re: lien challenge proceedings.
18	8/28/2023	Halevy, Richard	0.5	Review correspondence from FTI team re: subpoena requests.
18	8/29/2023	Eisler, Marshall	0.5	Review historical board minutes in connection with insider investigation.
18	8/29/2023	Halevy, Richard	0.3	Participate in call with S&K re: subpoena requests.
18	8/29/2023	Halevy, Richard	0.8	Prepare correspondence to S&K re: draft responses to subpoena requests.
18	8/29/2023	Halevy, Richard	2.0	Prepare draft responses to subpoena requests re: lien challenge proceedings.
18	8/30/2023	Tucker, Michael	0.4	Review correspondence from S&K re: draft complaint.
18	8/30/2023	Tucker, Michael	1.1	Participate in call with Debtor's Canadian litigation counsel re: Bitaccess arbitration.
18	8/30/2023	Eisler, Marshall	0.9	Correspond with Province re: Debtor's historical tax liabilities in connection with insider investigation.
18	8/30/2023	Halevy, Richard	0.5	Review documents provided by Debtor re: insider transactions.
18	8/30/2023	Halevy, Richard	0.6	Prepare correspondence to Province re: diligence questions in connection with insider transactions.
18	8/30/2023	Halevy, Richard	1.6	Review and provide comments to draft complaint at the request of Counsel.
18	8/30/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: draft complaint.
18	8/30/2023	Halevy, Richard	0.5	Participate in call with S&K re: draft complaint.
18	8/31/2023	Tucker, Michael	0.2	Prepare correspondence to Province re: certain litigation updates.
18 Total			69.6	
19	8/3/2023	Halevy, Richard	0.6	Prepare correspondence to FTI team re: case updates.
19	8/3/2023	Halevy, Richard	0.5	Prepare work plan for near-term deliverables.

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Task Category	Date	Professional	Hours	Activity
19	8/8/2023	Tucker, Michael	1.5	Review various docket filings.
19	8/9/2023	Tucker, Michael	0.3	Review latest docket filings.
19	8/9/2023	Halevy, Richard	0.4	Review latest docket filings.
19	8/11/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: latest docket filings.
19	8/14/2023	Tucker, Michael	0.2	Review correspondence from FTI team re: case updates.
19	8/18/2023	Halevy, Richard	0.4	Review latest docket filings.
19	8/22/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: case updates.
19	8/25/2023	Tucker, Michael	0.2	Review latest docket filings.
19	8/25/2023	Halevy, Richard	0.3	Prepare work plan for near-term deliverables.
19	8/28/2023	Eisler, Marshall	0.3	Review latest docket filings.
19 Total			5.3	
20	8/7/2023	Tucker, Michael	0.3	Participate in call with Fox Rothschild re: case updates.
20	8/10/2023	Halevy, Richard	0.5	Participate in call with Province re: case updates.
20	8/14/2023	Tucker, Michael	0.2	Prepare for call with Province re: case updates.
20	8/14/2023	Tucker, Michael	0.5	Participate in call with Province re: case updates.
20	8/14/2023	Halevy, Richard	0.5	Participate in call with Province re: case updates.
20	8/28/2023	Tucker, Michael	1.2	Participate in call with Province and Fox Rothschild re: case updates.
20	8/28/2023	Halevy, Richard	1.2	Participate in call with Province and Fox Rothschild re: case updates.
20	8/30/2023	Tucker, Michael	0.1	Participate in call with Fox Rothschild re: case updates.
20 Total			4.5	
21	8/2/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.

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Task Category	Date	Professional	Hours	Activity
21	8/2/2023	Tucker, Michael	0.4	Prepare for call with Creditors' Committee re: case updates.
21	8/2/2023	Eisler, Marshall	0.8	Participate in call with Creditors' Committee re: case updates.
21	8/2/2023	Eisler, Marshall	0.1	Prepare for call with Creditors' Committee re: case updates.
21	8/2/2023	Halevy, Richard	0.8	Participate in call with Creditors' Committee re: case updates.
21	8/7/2023	Tucker, Michael	0.5	Participate in call with S&K re: case updates.
21	8/7/2023	Halevy, Richard	0.5	Participate in call with S&K re: case updates.
21	8/8/2023	Tucker, Michael	0.2	Prepare for call with Creditors' Committee re: case updates.
21	8/8/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.
21	8/8/2023	Eisler, Marshall	0.8	Participate in call with Creditors' Committee re: case updates.
21	8/8/2023	Halevy, Richard	0.8	Participate in call with Creditors' Committee re: case updates.
21	8/14/2023	Halevy, Richard	0.7	Participate in call with S&K re: case updates.
21	8/15/2023	Halevy, Richard	0.4	Participate in call with Creditors' Committee re: case updates.
21	8/21/2023	Tucker, Michael	0.8	Participate in call with S&K re: case updates.
21	8/21/2023	Halevy, Richard	0.8	Participate in call with S&K re: case updates.
21	8/22/2023	Tucker, Michael	0.6	Participate in call with Creditors' Committee re: case updates.
21	8/22/2023	Eisler, Marshall	0.6	Participate in call with Creditors' Committee re: case updates.
21	8/22/2023	Halevy, Richard	0.6	Participate in call with Creditors' Committee re: case updates.
21	8/28/2023	Tucker, Michael	0.8	Participate in call with S&K re: case updates.
21	8/28/2023	Halevy, Richard	0.8	Participate in call with S&K re: case updates.
21	8/29/2023	Tucker, Michael	0.5	Participate in call with Creditors' Committee re: case updates.
21	8/29/2023	Tucker, Michael	0.2	Prepare for call with Creditors' Committee re: case updates.

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Task Category	Date	Professional	Hours	Activity
21	8/29/2023	Halevy, Richard	0.5	Participate in call with Creditors' Committee re: case updates.
21 Total			13.8	
24	8/8/2023	Halevy, Richard	0.8	Prepare July 2023 fee application.
24	8/8/2023	Halevy, Richard	2.0	Continue to prepare July 2023 fee application.
24	8/30/2023	Halevy, Richard	0.2	Prepare July 2023 fee application.
24 Total			3.0	
Grand Total			185.2	